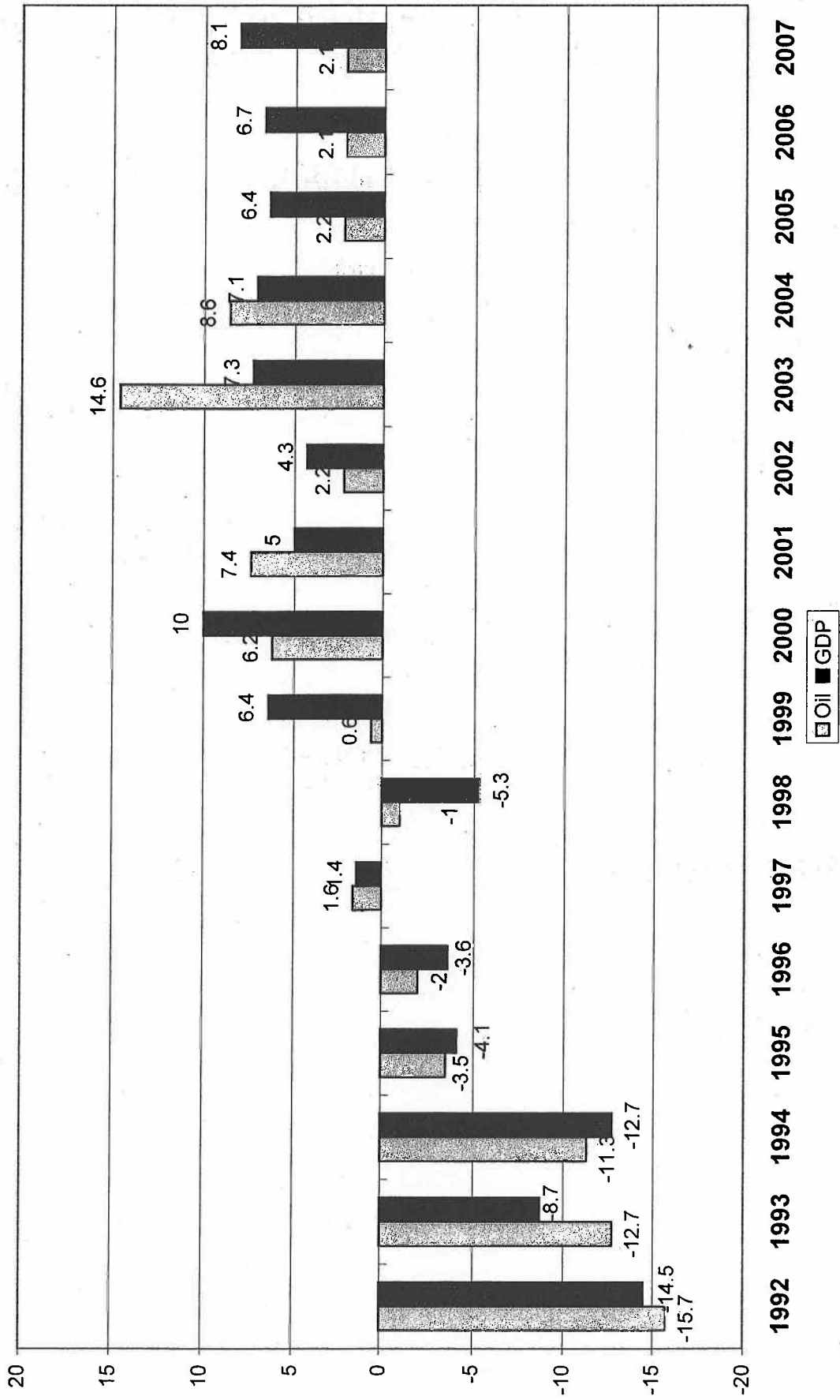


Russian oil production and GDP (% change)



1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007

Oil GDP

## Vladimir Putin elected president March 2000 and Quickly Begins Purges to Create National Champions

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	<u>Former Nomenclatura</u>	<u>Upstart Oligarchs</u>
Viktor Chernomyrdin	6/2000 Removed as chairman of Gazprom	
Vladimir Gusinsky		6/2000 Jailed and removed as head of Media-Most
Boris Berezovsky		11/2000 Threatened with jail; yields Sibneft and flees to England
Rem Vyakhirev	5/2001 Removed as CEO of Gazprom	
Viktor Gerashchenko	3/2002 Removed as chairman of Russian Central Bank	
Mikhael Khodorkovsky		10/2003 Jailed and Yukos seized by state

## Siloviki in business

Name	Title	Business	Concentration	Day job
Sergei Chemezov*	Chairman / CEO	Russian Technologies, formerly Rosoboronexport	Arms exports	
Sergei Ivanov**	Chairman	United Aviation	Airplane manufacture	1st Deputy Prime Minister
Nikolai Ivanov**	Chairman of Board	Aeroflot; Almaz-Antey	Airline; Air defense systems	Deputy head Kremlin administration
Igor Levitin	Chairman	Sheremetyevo Airport	Airport	Minister of Transportation
Dmitry Medvedev^	Chairman	Gazprom	Natural gas	Former Putin Chief of Staff, First Deputy Prime Minister
Sergei Naryshkin**	Vice chairman	Rosneft	Oil	Deputy Prime Minister
Sergei Prikhodko	Chairman	Tvel	Nuclear fuel trading	Foreign affairs adviser to Putin
Igor Sechin**	Chairman	Rosneft	Oil	Kremlin staff
Anatoly Serdyukov	Chairman	Khimprom	Chemicals	Minister of Defense
Yevgeny Shkolov	Board of Directors	Transneft	Oil pipeline	Presidential aide
Igor Shuyalov	Board of Directors Chairman	Russia Railways; Sovcomflot	Railway; Shipping Company	Presidential economic adviser
Sergei Sobyenin	Chairman	Tvel	Producer of nuclear fuel	Putin Chief of Staff
Vladislav Surkov	Chairman	Transnefteprodukt	Pipeline hardware	Kremlin staff
Nikolai Tokarev*	President	Transneft		
Vladimir Yakunin*	President	Russia Railways Co.		

\* former member of KGB

^ from St. Petersburg

## Princelings

Parent	Child
<b>Valentina Matviyenko</b> Governor, St. Petersburg	<b>Sergei</b> Senior VP, Vneshtorg Bank
<b>Sergei Ivanov</b> Minister of Defense Deputy PM	<b>Sergei</b> VP, Gazprom Bank
<b>Mikhael Fradkov</b> PM	<b>Pyotr</b> Deputy General Director, Fesco (Far East Shipping Co.)
<b>Nikolai Patrushev</b> Director, FSB (FBI)	<b>Andrei</b> Advisor to CEO, Rosneft  <b>Dmitri</b> Vneshtorg Bank

## Europe's Reliance on Russian Gas

<b>COUNTRY</b>	<i>% of imports from Russia</i>
<b>Germany</b>	40%
Italy	32%
<b>Turkey</b>	66%
France	30%
<b>Poland</b>	63%
Austria	75%
<b>Hungary</b>	82%
Czech Republic	72%
<b>Slovakia</b>	91%
Finland	100%
<b>Estonia</b>	100%
Latvia	100%
<b>Lithuania</b>	100%